

Help

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## Company In Depth Fundamentals - Profile

Ticker: [XOM US EQUITY](#)

**Exxon Mobil Corp (New York: XOM, Currency: USD)**

Sector: Energia Industry: Petroleo, gas y combustibles Sub-Industry: Petróleo y gas integrados

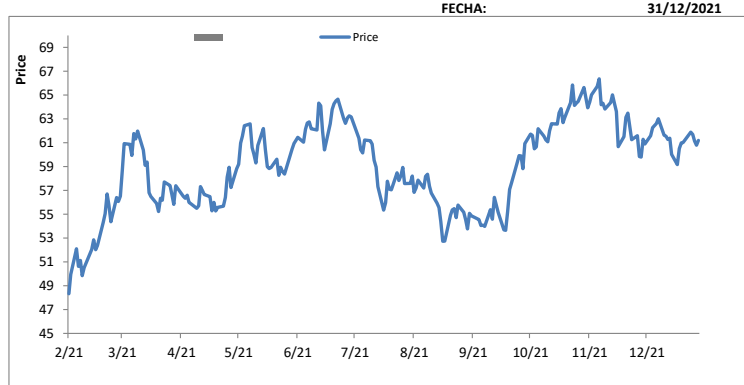
Website	corporate.exxonmobil.com
Number of Employees	74,900
Ticker:	XOM US

5959 LAS COLINAS BLVD IRVING, TX 75039 United States
Phone : 1-972-940-6000
Fax : 1-832-648-5106

↑ **81.92** +2.24 (2.81%)

Stock Quote & Chart (Currency: USD)			
Last (delayed quote)	81.95	Market Cap (MM)	346,940.8
Open	80.87	Shares Out. (MM)	4,233.6
Previous Close	79.68	Float %	99.6%
Change	-0.94	Shares sold short (MM)	43,236,139.0
Change %	-1.17	Dividend Yield %	4.3
Day High/Day Low	82.5 / 80.9	Diluted EPS Excl. XO	5.4
52 Wk High/52 Wk low	82.5 / 47.3	P / Diluted EPS Before XO	15.2
Volume (MM)	23.78	Beta	1.04
Avg. Vol - 3 mo (MM)	24.07		

Financial Information (Currency: USD, in mm)			
Revenue - LTM	274,365.0	Cash & ST Invest.	4,364
EBIT - LTM	-12,159.0	Total Assets	332,750.0
EBITDA - LTM	33,078.0	Total Debt	72,806.0
Net Income - LTM	23,040.0	Total Liabilities	168,620.0
Total Enterprise Value	405,695	Total Equity	164,130.0
TEV/ Total Revenue	1.3 x	Cash from Operations - LTM	48,129.0
TEV/ EBITDA	9.3 x	Cash From Investing - LTM	-11,427.0
		Cash from Financing -LTM	-26,239.0



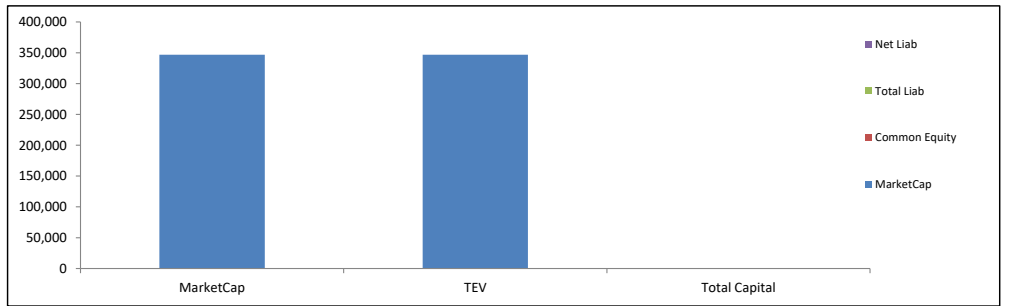
Company Notes	
2015 Q2	a loss of \$2.000 from Acquisition-Related Costs
GAAP Net Income includes, (in millions, after-tax):	
a loss of \$260.000 from Tax Provision/Benefit	
2010 Q2	GAAP Net Income includes, (in millions, pre-tax):
a loss of \$15.000 from Acquisition-Related charges	
2012 A1	
GAAP Net Income Includes: (in millions, pre-tax)	
A gain of \$3400 from Sale of Business	
A gain of \$6500 from Restructuring	
A gain of \$600 from Disposal of Assets	
2012 Q4	
GAAP Net Income includes, (in millions, after-tax)	
A gain of \$600.000 from Disposal of Assets	
2012 Q2	
GAAP Net Income includes, (in millions, after-tax):	
a gain of \$6,500.000 from Divestitures	
a gain of \$1,000.000 from Other Items	
2010 A1	
GAAP Net Income includes, (in millions):	
a pre-tax loss of \$18.000 from Merger/Acquisition Costs	
an after-tax loss of \$200.000 from Healthcare Tax Charge	
2010 Q4	
GAAP Net Income includes, (in millions, pre-tax):	
a loss of \$1.000 from Merger/Acquisition Costs	
2010 Q3	
GAAP Net Income includes, (in millions, pre-tax):	
2009 A1	GAAP Net Income includes, (in millions, after-tax):
A loss of \$140.000 from interest related to Valdez punitive damages award.	
2009 Q2	GAAP Net Income includes, (in millions):
An after-tax loss of \$140.000 from interest related to Valdez punitive damages award.	
2008 A1	GAAP Net Income includes, (in millions, after-tax):
a gain of \$1,160.000 from from Special Items	
2008 Q3	GAAP Net Income includes, (in millions, after-tax):
A gain of \$1,450.000 from Special Items	
2008 Q2	GAAP Net Income includes, (in millions, after-tax):

Key Board Members		
Name	Title	Organization
Kenneth C Frazier "Ken"	Chairman	Merck And Co Inc Union Veba Tr
	Chairman	Merck & Co Inc
	Chairman:Health Assurance Initial	General Catalyst Partners
	Board Member	Catalyst
Douglas R Oberhelman "Doug"	Lead Director	Exxon Mobil Corp
	Board Member	Exxonmobil Chemical Sa
	Board Member	Weill Cornell Medicine
	Vice President	Wetlands America Trust Inc
Samuel J Palmisano "Sam"	Lead Director	Bombardier Inc
	Board Member	Bombardier Transport France
	Board Member	Exxon Mobil Corp
	Board Member	Exxon Mobil Corp
Jeffrey W Ubben "Jeff"	Board Member	Bloomberg Philanthropies
	Board Member	Exxonmobil Chemical Sa
	Founder	Valueact Holdings Lp
	Chairman Emeritus/Founder	Valueact Capital Management L
Angela F Braly	Chairman Emeritus/Founder	Valueact Capital Partners Lp
	Mng Partner/Portfolio Mgr/Co-Fo	Inclusive Capital Partners Lp
	Board Member	Exxon Mobil Corp
	Board Member	Appharvest Inc
Angela F Braly	Board Member	Enviva Partners Lp
	Board Member	Enviva Lp
	Board Member	Nikola Corp
	Board Member	United Talent Agency
	Trustee	Duke University
	Trustee	Northwestern University
	Board Member	World Wildlife Fund
	Board Member	Exxon Mobil Corp
	Board Member	Brookfield Asset Management LI

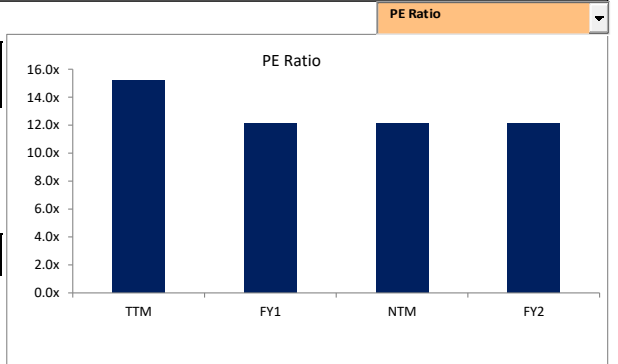
Ticker: <b>xom US EQUITY</b>		<b>Exxon Mobil Corp</b>												
Period Type: <b>Annuals</b>		Sector: Energia			Industry: Petroleo, gas y combustibles			Sub-Industry: Petróleo y gas integrados						
Annuals														
FY	-6FY	-5FY	-4FY	-3FY	-2FY	-1FY	0FY	-0FQ	1FY	2FY	3FY			
<b>Key Financials</b>														
	Actuals											LTM	Estimates	
For the Fiscal Period Ending	31/12/2015	31/12/2016	31/12/2017	31/12/2018	31/12/2019	31/12/2020	30/09/2021	31/12/2021	31/12/2022	31/12/2023	31/12/2024			
Currency	USD	USD	USD	USD	USD	USD	USD	USD	USD	USD	USD	USD		

<b>Total Revenue</b>	236,810.0	200,628.0	237,162.0	279,332.0	255,583.0	178,574.0	263,768.0	274,365.0	75,875.3	75,875.3	75,875.3
<i>Growth Over Prior Year</i>	(35.1%)	(15.3%)	18.2%	17.8%	(8.5%)	(30.1%)	47.7%	53.6%	28.3%	28.3%	28.3%
<b>Gross Profit</b>	25,907.0	13,202.0	26,258.0	35,070.0	25,433.0	(17,995.0)	(17,995.0)	--	--	--	--
<i>Margin %</i>	10.9%	6.6%	11.1%	12.6%	10.0%	(10.1%)	(6.8%)	--	--	--	--
<b>EBITDA</b>	30,931.0	23,244.0	31,967.0	39,584.0	31,963.0	16,909.0	16,909.0	--	16,730.8	16,730.8	16,730.8
<i>Margin %</i>	13.1%	11.6%	13.5%	14.2%	12.5%	9.5%	6.4%	--	22.1%	22.1%	22.1%
<b>EBIT</b>	12,883.0	936.0	12,074.0	20,839.0	11,531.0	(30,653.0)	(30,653.0)	--	10,940.1	10,940.1	10,940.1
<i>Margin %</i>	5.4%	0.5%	5.1%	7.5%	4.5%	(17.2%)	(11.6%)	--	14.4%	14.4%	14.4%
<b>Earnings from Cont. Ops.</b>	16,551.0	8,375.0	19,848.0	21,421.0	14,774.0	(23,251.0)	(23,251.0)	--	--	--	--
<i>Margin %</i>	7.0%	4.2%	8.4%	7.7%	5.8%	(13.0%)	(8.8%)	--	--	--	--
<b>Net Income</b>	16,150.0	7,840.0	19,710.0	20,840.0	14,340.0	(22,440.0)	23,040.0	23,040.0	7,526.5	7,526.5	7,526.5
<i>Margin %</i>	6.8%	3.9%	8.3%	7.5%	5.6%	(12.6%)	8.7%	8.4%	9.9%	9.9%	9.9%
<b>Diluted EPS Excl. Extra Items</b>	3.9	1.9	4.6	4.9	3.4	(5.3)	5.4	5.4	1.8	1.8	1.8
<i>Growth Over Prior Year</i>	(49.3%)	(51.2%)	146.3%	5.4%	(31.1%)	--	--	(202.7%)	181.8%	181.8%	181.8%

<b>Current Capitalization (Millions)</b>	
Currency	USD
Share Price (USD)	81.95
Shares Out.	4,233.57
<b>Market Capitalization (USD)</b>	<b>346,940.80</b>
- Cash & Short Term Investments	0.00
+ Total Debt	0.00
+ Pref. Equity	0.00
+ Total Minority Interest	0.00
<b>= Total Enterprise Value (USD)</b>	<b>405,694.80</b>
Book Value of Common Equity	0.00
+ Pref. Equity	0.00
+ Total Minority Interest	0.00
+ Total Debt	0.00
<b>= Total Capital</b>	<b>0.00</b>



<b>Valuation Multiples based on Current Capitalization</b>					
	Actual	LTM	Estimates		
For the Fiscal Period Ending	30/09/2021	31/12/2021	30/09/2021	30/09/2021	30/09/2021
TEV/Total Revenue	1.4x	--	5.2x	5.2x	5.2x
TEV/EBITDA	14.8x	--	6.2x	6.2x	6.2x
TEV/EBIT	--	--	9.1x	9.1x	9.1x
P/Diluted EPS Before Extra	11.4x	11.4x	--	--	--
P/BV	1.1x	--	2.0x	2.0x	2.0x
Price/Tang BV	1.1x	--	--	--	--
<b>Valuation Multiples for Chart</b>					
For the Fiscal Period Ending	TTM	FY1	NTM	FY2	
PE Ratio	15.2x	12.1x	12.1x	12.1x	
TEV / EBITDA	9.3x	6.2x	6.2x	6.2x	
Price / CF	7.3x	7.2x	7.2x	7.2x	
Price / Book	2.2x	2.0x	2.0x	2.0x	
Dividend Yield	4.3x	4.5x	4.5x	4.5x	





Ticker:	xom US EQUITY
Period Type	Annuals

xom US EQUITY	Ascend
Consolidated	Yes

Currency	<input type="checkbox"/> Reporting	<input checked="" type="checkbox"/> Change	USD
Accounting	Mixed		

## Exxon Mobil Corp

Sector: Energía Industry: Petroleo, gas y combustibles Sub-Industry: Petróleo y gas integrados

Balance Sheet	31/12/2011	31/12/2012	31/12/2013	31/12/2014	31/12/2015	31/12/2016	31/12/2017	31/12/2018	31/12/2019	31/12/2020	--
Balance Sheet as of:	USD	USD	USD	USD	USD	USD	USD	USD	USD	USD	USD
<b>ASSETS</b>											
Cash And Equivalents	12,664.00	9,582.00	4,644.00	4,616.00	3,705.00	3,657.00	3,177.00	3,042.00	3,089.00	4,364.00	-
Short Term Investments	-	-	-	-	-	-	-	-	-	-	-
<b>Total Cash &amp; ST Investments</b>	<b>12,664.00</b>	<b>9,582.00</b>	<b>4,644.00</b>	<b>4,616.00</b>	<b>3,705.00</b>	<b>3,657.00</b>	<b>3,177.00</b>	<b>3,042.00</b>	<b>3,089.00</b>	<b>4,364.00</b>	-
Accounts & Notes Receivable	38,642.00	34,987.00	33,152.00	28,009.00	19,875.00	21,394.00	25,597.00	24,701.00	26,966.00	20,581.00	-
<b>Total Receivables</b>	<b>38,642.00</b>	<b>34,987.00</b>	<b>33,152.00</b>	<b>28,009.00</b>	<b>19,875.00</b>	<b>21,394.00</b>	<b>25,597.00</b>	<b>24,701.00</b>	<b>26,966.00</b>	<b>20,581.00</b>	-
Inventories	15,024.00	14,542.00	16,135.00	16,678.00	16,245.00	15,080.00	16,992.00	18,958.00	18,528.00	18,850.00	-
Prepaid Exp.	-	-	-	-	-	-	-	-	-	-	-
Restricted Cash	404.00	341.00	269.00	42.00	-	-	-	-	-	-	-
Other Current Assets	6,229.00	5,008.00	5,108.00	3,565.00	2,798.00	1,285.00	1,368.00	1,272.00	1,469.00	1,098.00	-
<b>Total Current Assets</b>	<b>72,963.00</b>	<b>64,460.00</b>	<b>59,308.00</b>	<b>52,910.00</b>	<b>42,623.00</b>	<b>41,416.00</b>	<b>47,134.00</b>	<b>47,973.00</b>	<b>50,052.00</b>	<b>44,893.00</b>	-
<b>Net Property, Plant &amp; Equipment</b>	<b>214,664.00</b>	<b>226,949.00</b>	<b>243,650.00</b>	<b>252,668.00</b>	<b>251,605.00</b>	<b>244,224.00</b>	<b>252,630.00</b>	<b>247,101.00</b>	<b>259,651.00</b>	<b>233,631.00</b>	-
Long-term Investments	7,625.00	6,229.00	6,233.00	5,404.00	4,798.00	4,849.00	5,694.00	5,800.00	5,331.00	4,931.00	-
Deferred Charges, LT	-	-	-	-	-	-	-	-	-	-	-
Other Long-Term Assets	35,800.00	36,157.00	37,617.00	38,511.00	37,732.00	39,825.00	43,233.00	45,322.00	47,563.00	49,295.00	-
<b>Total Assets</b>	<b>331,052.00</b>	<b>333,795.00</b>	<b>346,808.00</b>	<b>349,493.00</b>	<b>336,758.00</b>	<b>330,314.00</b>	<b>348,691.00</b>	<b>346,196.00</b>	<b>362,597.00</b>	<b>332,750.00</b>	-
<b>LIABILITIES</b>											
Accrued Exp.	-	-	-	-	-	-	-	-	-	-	-
Short-term Borrowings	7,711.00	3,653.00	15,808.00	17,468.00	18,762.00	13,830.00	17,930.00	17,258.00	21,804.00	21,630.00	-
Accounts Payable	33,969.00	33,789.00	30,920.00	25,286.00	18,074.00	17,801.00	21,701.00	21,063.00	24,694.00	17,499.00	-
Curr. Income Taxes Payable	12,727.00	9,758.00	7,831.00	4,938.00	2,802.00	2,615.00	3,045.00	2,612.00	1,580.00	684.00	-
Other Current Liabilities	23,098.00	16,939.00	17,165.00	16,941.00	14,338.00	13,392.00	15,095.00	16,205.00	15,911.00	16,550.00	-
<b>Total Current Liabilities</b>	<b>77,505.00</b>	<b>64,139.00</b>	<b>71,724.00</b>	<b>64,633.00</b>	<b>53,976.00</b>	<b>47,638.00</b>	<b>57,771.00</b>	<b>57,138.00</b>	<b>63,989.00</b>	<b>56,363.00</b>	-
Long-Term Debt	9,322.00	7,928.00	6,891.00	11,653.00	19,925.00	28,932.00	24,406.00	20,538.00	30,824.00	51,176.00	-
Unearned Revenue, Non-Current	-	-	-	-	-	-	-	-	-	-	-
Other Non-Current Liabilities	83,481.00	90,068.00	87,698.00	92,143.00	86,047.00	79,914.00	72,014.00	69,992.00	68,846.00	61,081.00	-
<b>Total Liabilities</b>	<b>170,308.00</b>	<b>162,135.00</b>	<b>166,313.00</b>	<b>168,429.00</b>	<b>159,948.00</b>	<b>156,484.00</b>	<b>154,191.00</b>	<b>147,668.00</b>	<b>163,659.00</b>	<b>168,620.00</b>	-
Pref. Stock, Non-Redeem.	-	-	-	-	-	-	-	-	-	-	-
<b>Total Pref. Equity</b>	-	-	-	-	-	-	-	-	-	-	-
Minority Interest	6,348.00	5,797.00	6,492.00	6,665.00	5,999.00	6,505.00	6,812.00	6,734.00	7,288.00	6,980.00	-
Additional Paid In Capital	9,512.00	9,653.00	10,077.00	10,792.00	11,612.00	12,157.00	14,656.00	15,258.00	15,637.00	15,688.00	-
Retained Earnings	330,939.00	365,727.00	387,432.00	408,384.00	412,444.00	407,831.00	414,540.00	421,653.00	421,341.00	383,943.00	-
Treasury Stock	(176,932.00)	(197,333.00)	(212,781.00)	(225,820.00)	(229,734.00)	(230,424.00)	(225,246.00)	(225,553.00)	(225,835.00)	(225,776.00)	-
Comprehensive Inc. and Other	(9,123.00)	(12,184.00)	(10,725.00)	(18,957.00)	(23,511.00)	(22,239.00)	(16,262.00)	(19,564.00)	(19,493.00)	(16,705.00)	-
<b>Total Common Equity</b>	<b>160,744.00</b>	<b>171,660.00</b>	<b>180,495.00</b>	<b>181,064.00</b>	<b>176,810.00</b>	<b>173,830.00</b>	<b>194,500.00</b>	<b>198,528.00</b>	<b>198,938.00</b>	<b>164,130.00</b>	-
<b>Total Equity</b>	<b>160,744.00</b>	<b>171,660.00</b>	<b>180,495.00</b>	<b>181,064.00</b>	<b>176,810.00</b>	<b>173,830.00</b>	<b>194,500.00</b>	<b>198,528.00</b>	<b>198,938.00</b>	<b>164,130.00</b>	-
<b>Total Liabilities And Equity</b>	<b>331,052.00</b>	<b>333,795.00</b>	<b>346,808.00</b>	<b>349,493.00</b>	<b>336,758.00</b>	<b>330,314.00</b>	<b>348,691.00</b>	<b>346,196.00</b>	<b>362,597.00</b>	<b>332,750.00</b>	-
<b>Supplemental Items</b>											
Total Shares Out. on Filing Date	4,734.00	4,502.00	4,335.00	4,201.00	4,156.00	4,148.00	4,239.00	4,237.00	4,234.00	4,233.00	4,239.00
Total Shares Out. on Balance Sheet Date	4,734.00	4,502.00	4,335.00	4,201.00	4,156.00	4,148.00	4,239.00	4,237.00	4,234.00	4,233.00	4,239.00
Book Value/Share	32.61	36.84	40.14	41.51	41.10	40.34	44.28	45.27	45.26	37.12	-
Tangible Book Value	154,396.00	165,863.00	174,003.00	174,399.00	170,811.00	167,325.00	187,688.00	191,794.00	191,650.00	157,150.00	-
Tangible Book Value/Share	32.61	36.84	40.14	41.51	41.10	40.34	44.28	45.27	45.26	37.12	-
Total Debt	17,033.00	11,581.00	22,699.00	29,121.00	38,687.00	42,762.00	42,336.00	37,796.00	52,628.00	72,806.00	-
Net Debt	4,369.00	1,999.00	18,055.00	24,505.00	34,982.00	39,105.00	39,159.00	34,754.00	49,539.00	68,442.00	-
Total Minority Interest	6,348.00	5,797.00	6,492.00	6,665.00	5,999.00	6,505.00	6,812.00	6,734.00	7,288.00	6,980.00	-
Inventory Method	--	--	--	--	--	--	--	--	--	--	--
Raw Materials in Inventory	-	-	-	-	-	-	-	-	-	-	-
Work in Progress Inventory	-	-	-	-	-	-	-	-	-	-	-
Finished Goods Inventory	11,665.00	10,836.00	12,117.00	12,384.00	12,037.00	10,877.00	12,871.00	14,803.00	14,010.00	14,169.00	-
Other Inventory Accounts	3,359.00	3,706.00	4,018.00	4,294.00	4,208.00	4,203.00	4,121.00	4,155.00	4,518.00	4,681.00	-
Accum. Allowance for Doubtful Accts	-	109.00	112.00	113.00	107.00	75.00	72.00	61.00	34.00	96.00	-
Full Time Employees	82,100.00	76,900.00	75,000.00	75,300.00	73,500.00	71,100.00	69,600.00	71,000.00	74,900.00	72,000.00	-

Ticker: xom US EQUITY	Sort Ascend	Currency Selection	Reporting	Change	USD
Period Type: Annuals	Consolidated: Yes	Accounting Standard: Mixed			

**Exxon Mobil Corp**

Sector: Energía Industry: Petroleo, gas y combustibles Sub-Industry: Petróleo y gas integrados

Cash Flow	31/12/2011	31/12/2012	31/12/2013	31/12/2014	31/12/2015	31/12/2016	31/12/2017	31/12/2018	31/12/2019	31/12/2020	--
For the Fiscal Period Ending	USD	USD	USD	USD	USD	USD	USD	USD	USD	USD	USD
<b>Net Income</b>	<b>41,060.00</b>	<b>44,880.00</b>	<b>32,580.00</b>	<b>32,520.00</b>	<b>16,150.00</b>	<b>7,840.00</b>	<b>19,710.00</b>	<b>20,840.00</b>	<b>14,340.00</b>	<b>(22,440.00)</b>	<b>23,040.00</b>
<b>Depreciation &amp; Amort., Total</b>	<b>15,583.00</b>	<b>15,888.00</b>	<b>17,182.00</b>	<b>17,297.00</b>	<b>18,048.00</b>	<b>22,308.00</b>	<b>19,893.00</b>	<b>18,745.00</b>	<b>18,998.00</b>	<b>46,009.00</b>	<b>20,607.00</b>
Other Non-Cash Adj	(286.00)	(5,225.00)	(128.00)	231.00	(741.00)	(6,674.00)	(8,888.00)	(2,215.00)	(4,545.00)	(7,248.00)	320.00
Changes in Non-Cash Capital	(1,012.00)	627.00	(4,720.00)	(4,932.00)	(3,113.00)	(1,392.00)	(649.00)	(1,356.00)	923.00	(1,653.00)	4,162.00
<b>Cash from Ops.</b>	<b>55,345.00</b>	<b>56,170.00</b>	<b>44,914.00</b>	<b>45,116.00</b>	<b>30,344.00</b>	<b>22,082.00</b>	<b>30,066.00</b>	<b>36,014.00</b>	<b>29,716.00</b>	<b>14,668.00</b>	<b>48,129.00</b>
Capital Expenditure	(30,975.00)	(34,271.00)	(33,669.00)	(32,952.00)	(26,490.00)	(16,163.00)	(15,402.00)	(19,574.00)	(24,361.00)	(17,282.00)	(16,595.00)
Sale of Property, Plant, and Equipment	11,133.00	7,655.00	2,707.00	4,035.00	2,389.00	4,275.00	3,103.00	4,123.00	3,692.00	999.00	-
Cash Acquisitions	(1,754.00)	-	-	-	-	-	-	-	-	-	-
Proceeds from Investment	1,674.00	-	-	-	-	-	-	-	-	-	-
Divestitures	-	-	-	-	-	-	-	-	-	-	-
Invest. in Marketable & Equity Secur.	(3,586.00)	(598.00)	(4,435.00)	(1,631.00)	(607.00)	(1,417.00)	(5,507.00)	(1,981.00)	(3,905.00)	(4,857.00)	-
Other Investing Activities	1,343.00	1,613.00	1,196.00	3,573.00	884.00	902.00	2,076.00	986.00	1,490.00	2,681.00	-
<b>Cash from Investing</b>	<b>(22,165.00)</b>	<b>(25,601.00)</b>	<b>(34,201.00)</b>	<b>(26,975.00)</b>	<b>(23,824.00)</b>	<b>(12,403.00)</b>	<b>(15,730.00)</b>	<b>(16,446.00)</b>	<b>(23,084.00)</b>	<b>(18,459.00)</b>	<b>(16,595.00)</b>
Net Short Term Debt Issued/Repaid	1,521.00	(3,756.00)	11,272.00	1,304.00	1,253.00	(7,773.00)	(1,108.00)	(4,971.00)	1,611.00	(3,037.00)	-
Long-Term Debt Issued	702.00	995.00	345.00	5,731.00	8,028.00	12,066.00	60.00	46.00	7,052.00	23,186.00	-
Long-Term Debt Repaid	(266.00)	(147.00)	(13.00)	(69.00)	(26.00)	-	-	-	(1.00)	(8.00)	-
<b>Total Debt Issued/Repaid</b>	<b>1,957.00</b>	<b>(2,908.00)</b>	<b>11,604.00</b>	<b>6,966.00</b>	<b>9,255.00</b>	<b>4,293.00</b>	<b>(1,048.00)</b>	<b>(4,925.00)</b>	<b>8,662.00</b>	<b>20,141.00</b>	<b>-</b>
Prof. Dividends Paid	(9,020.00)	(10,092.00)	(10,875.00)	(11,568.00)	(12,090.00)	(12,453.00)	(13,001.00)	(13,798.00)	(14,652.00)	(14,865.00)	(14,924.00)
<b>Total Dividends Paid</b>	<b>(9,020.00)</b>	<b>(10,092.00)</b>	<b>(10,875.00)</b>	<b>(11,568.00)</b>	<b>(12,090.00)</b>	<b>(12,453.00)</b>	<b>(13,001.00)</b>	<b>(13,798.00)</b>	<b>(14,652.00)</b>	<b>(14,865.00)</b>	<b>(14,924.00)</b>
Increase in Capital Stocks	1,184.00	323.00	98.00	145.00	7.00	6.00	-	-	-	-	-
Decrease in Capital Stocks	(22,055.00)	(21,068.00)	(15,998.00)	(13,183.00)	(4,039.00)	(977.00)	(747.00)	(626.00)	(594.00)	(405.00)	-
Special Dividend Paid	-	-	-	-	-	-	-	-	-	-	-
Incr(Decr) in Deposits	-	-	-	-	-	-	-	-	-	-	-
Incr(Decr) Insurance Reserves	-	-	-	-	-	-	-	-	-	-	-
Other Financing Activities	(407.00)	94.00	(480.00)	(529.00)	(564.00)	(596.00)	(20.00)	(354.00)	(1.00)	195.00	-
<b>Cash from Financing</b>	<b>(28,341.00)</b>	<b>(33,651.00)</b>	<b>(15,651.00)</b>	<b>(18,169.00)</b>	<b>(7,431.00)</b>	<b>(9,727.00)</b>	<b>(14,816.00)</b>	<b>(19,703.00)</b>	<b>(6,585.00)</b>	<b>5,066.00</b>	<b>(14,924.00)</b>
<b>Net Change in Cash</b>	<b>4,839.00</b>	<b>(3,082.00)</b>	<b>(4,938.00)</b>	<b>(28.00)</b>	<b>(911.00)</b>	<b>(48.00)</b>	<b>(480.00)</b>	<b>(135.00)</b>	<b>47.00</b>	<b>1,275.00</b>	<b>16,610.00</b>
<b>Supplemental Items</b>											
Cash Interest Paid	557.00	555.00	426.00	380.00	586.00	818.00	1,132.00	955.00	1,291.00	1,451.00	-
Cash Taxes Paid	27,254.00	24,349.00	25,066.00	18,085.00	7,269.00	4,214.00	7,510.00	9,294.00	7,018.00	2,428.00	-
Free Cash Flow	24,370.00	21,899.00	11,245.00	12,164.00	3,854.00	5,919.00	14,664.00	16,440.00	5,355.00	(2,614.00)	31,534.00
Change in Net Working Capital	-	-	-	-	-	-	-	(1,356.00)	-	-	4,162.00

Ticker: **xom US EQUITY**  
 Period Type: **Annuals**

Sort: **Ascend**  
 Consolidated: **Yes**

Accounting: **Mixed**

**Exxon Mobil Corp**

Sector: **Energía** Industry: **Petróleo, gas y combustibles** Sub-Industry: **Petróleo y gas integrados**

Multiples		31/12/2011	31/12/2012	31/12/2013	31/12/2014	31/12/2015	31/12/2016	31/12/2017	31/12/2018	31/12/2019	31/12/2020	--
TEV / LTM Total Revenue	Close	1.0x	0.9x	1.2x	1.2x	1.5x	2.1x	1.7x	1.2x	1.4x	1.4x	--
	Average	1.2x	1.0x	1.0x	1.1x	1.0x	1.7x	1.9x	1.6x	1.3x	1.0x	1.8x
	High	1.3x	1.0x	1.2x	1.2x	1.5x	2.1x	2.1x	1.8x	1.4x	1.4x	2.0x
	Low	1.0x	0.9x	0.9x	1.0x	0.9x	1.5x	1.7x	1.2x	1.2x	0.7x	1.4x
TEV / LTM EBITDA	Close	5.9x	6.0x	8.1x	8.2x	11.8x	18.1x	12.5x	8.3x	11.0x	14.8x	--
	Average	7.4x	5.9x	6.2x	7.7x	7.4x	12.9x	16.8x	12.0x	8.9x	7.7x	19.0x
	High	8.2x	6.3x	8.1x	8.2x	11.8x	18.1x	18.2x	13.2x	11.0x	14.8x	21.1x
	Low	6.0x	5.4x	5.8x	6.8x	6.2x	11.2x	12.5x	8.3x	8.2x	5.9x	14.8x
TEV / LTM EBIT	Close	7.6x	8.0x	11.5x	12.3x	28.3x	448.7x	33.2x	15.9x	30.1x	--	--
	Average	10.1x	7.7x	8.2x	11.0x	11.2x	32.6x	415.5x	31.8x	17.0x	20.9x	--
	High	11.2x	8.2x	11.6x	12.4x	28.4x	448.6x	451.4x	35.1x	30.1x	30.5x	--
	Low	7.7x	6.9x	7.7x	9.7x	9.3x	26.8x	33.2x	15.8x	15.5x	16.2x	--
Price / LTM EPS	Close	10.1x	10.8x	13.7x	12.3x	19.9x	37.5x	23.3x	13.8x	28.0x	--	11.4x
	Average	12.7x	10.3x	11.2x	13.2x	11.0x	22.1x	33.9x	22.2x	15.0x	17.9x	11.4x
	High	14.0x	11.1x	13.7x	14.2x	19.9x	37.5x	37.7x	24.8x	28.0x	28.5x	11.4x
	Low	10.1x	9.2x	10.6x	11.7x	9.1x	18.7x	23.3x	13.8x	13.5x	12.6x	11.4x
Price / Book Value	Close	2.6x	2.3x	2.5x	2.2x	1.9x	2.2x	1.9x	1.5x	1.5x	1.1x	--
	Average	2.7x	2.7x	2.5x	2.4x	2.0x	2.1x	2.0x	1.8x	1.6x	1.0x	1.6x
	High	3.0x	2.9x	2.8x	2.6x	2.2x	2.3x	2.3x	2.0x	1.8x	1.6x	1.8x
	Low	2.3x	2.3x	2.3x	2.2x	1.7x	1.8x	1.9x	1.5x	1.5x	0.7x	1.1x
Price / Tangible Book Value	Close	2.6x	2.3x	2.5x	2.2x	1.9x	2.2x	1.9x	1.5x	1.5x	1.1x	--
	Average	2.7x	2.7x	2.5x	2.4x	2.0x	2.1x	2.0x	1.8x	1.6x	1.0x	1.6x
	High	3.0x	2.9x	2.8x	2.6x	2.2x	2.3x	2.3x	2.0x	1.8x	1.6x	1.8x
	Low	2.3x	2.3x	2.3x	2.2x	1.7x	1.8x	1.9x	1.5x	1.5x	0.7x	1.1x
Price / Cash Flow	Close	7.5x	7.1x	10.0x	8.8x	10.8x	17.1x	11.8x	8.1x	10.0x	12.0x	5.4x
	Average	8.0x	7.6x	7.5x	9.6x	7.9x	11.9x	15.5x	11.3x	8.7x	6.4x	16.8x
	High	8.9x	8.2x	10.0x	10.3x	10.8x	17.1x	17.2x	12.6x	10.0x	12.0x	19.3x
	Low	6.9x	6.8x	7.0x	8.5x	6.5x	10.1x	11.8x	8.1x	7.9x	4.5x	5.4x
TEV / LTM FCF	Close	16.9x	18.3x	39.8x	32.5x	84.9x	63.7x	24.3x	17.7x	55.6x	--	8.3x
	Average	18.1x	17.3x	19.2x	38.2x	29.4x	93.7x	57.6x	23.2x	19.3x	35.5x	8.3x
	High	20.0x	18.7x	39.8x	41.0x	84.9x	103.6x	64.1x	25.9x	55.6x	56.5x	8.3x
	Low	15.4x	15.5x	18.0x	32.5x	24.2x	63.7x	24.3x	17.7x	17.3x	25.1x	8.3x
Dividend Yield	Close	2.2	2.5	2.4	2.9	3.7	3.3	3.7	4.7	4.9	8.4	5.7
	Average	2.2	2.1	2.4	2.5	3.3	3.4	3.6	3.8	4.4	8.0	6.1
	High	2.6	2.5	2.6	2.9	3.9	3.9	3.9	4.7	4.9	10.9	8.4
	Low	2.0	2.0	2.1	2.4	2.9	3.0	3.3	3.4	3.9	4.8	5.2



**CAGR Over Two Years**

Total Revenue	9.8%	3.4%	(1.8%)	(8.2%)	(32.8%)	(21.8%)	(18.1%)	(3.4%)	(1.2%)	6.5%	11.9%
Gross Profit	8.1%	(4.2%)	(0.5%)	(48.9%)	(61.2%)	(55.6%)	--	(5.9%)	5.2%	25.2%	--
EBITDA	9.2%	(3.6%)	(0.4%)	(27.6%)	(40.4%)	(40.2%)	(42.7%)	(0.7%)	8.5%	25.5%	--
EBITA	26.4%	(8.2%)	19.6%	--	--	--	--	(10.0%)	14.7%	54.4%	--
FRIT	19.8%	(8.2%)	11.0%	--	--	--	--	(4.9%)	21.1%	54.4%	--
Earnings from Cont. Ops.	1.9%	(10.8%)	(17.5%)	--	--	--	--	7.8%	18.7%	46.2%	--
Net Income	(3.3%)	(10.6%)	(17.6%)	--	--	--	--	7.8%	22.4%	45.9%	24.9%
Normalized Net Income	(3.3%)	(10.6%)	(27.0%)	--	--	--	(86.9%)	8.4%	22.6%	46.0%	109.7%
Diluted EPS before Extra	(3.3%)	(10.2%)	(17.8%)	--	--	--	--	7.9%	22.8%	44.7%	25.1%
Accounts Receivable	12.9%	4.3%	2.6%	(8.1%)	(16.0%)	(15.4%)	(8.7%)	(4.4%)	2.6%	8.0%	--
Inventory	10.9%	2.5%	4.4%	(4.4%)	3.1%	(2.4%)	(0.3%)	0.1%	1.2%	5.6%	--
Net PP&F	0.8%	0.3%	1.4%	(0.4%)	0.5%	0.3%	(7.8%)	(5.8%)	(6.9%)	(7.7%)	--
Total Assets	2.6%	1.4%	2.0%	1.0%	1.8%	0.5%	(2.0%)	(3.2%)	(3.3%)	(3.2%)	--
Tangible Book Value	--	--	1.1%	(1.6%)	--	(3.4%)	(9.4%)	(9.4%)	--	(8.1%)	--
Common Equity	3.3%	2.1%	1.0%	(1.6%)	(1.9%)	(3.5%)	(9.5%)	(9.5%)	(9.0%)	(8.0%)	--
Cash from Ops.	(7.5%)	9.8%	(7.4%)	(14.2%)	(100.0%)	(37.1%)	(31.8%)	5.4%	27.4%	15.4%	64.2%
Capital Expenditures	41.2%	13.1%	22.0%	33.2%	(5.3%)	(20.5%)	(22.8%)	(32.1%)	(33.3%)	(32.8%)	(6.9%)
Levered Free Cash Flow	--	3.2%	--	(74.8%)	--	(56.9%)	(61.3%)	47.9%	--	82.0%	--
Unlevered Free Cash Flow	--	17.6%	227.6%	--	254.0%	--	83.7%	--	--	--	--
Dividend per Share	6.3%	6.3%	6.3%	6.3%	3.0%	3.0%	3.0%	3.0%	0.0%	0.0%	0.6%

**CAGR Over Three Years**

Total Revenue	9.8%	7.3%	3.8%	(0.8%)	(16.8%)	(8.5%)	(11.2%)	(4.2%)	(2.6%)	(1.0%)	5.0%
Gross Profit	16.7%	14.5%	54.4%	(33.1%)	(40.0%)	(34.8%)	(256.2%)	(13.4%)	(3.4%)	0.6%	--
EBITDA	11.5%	10.8%	7.4%	(17.1%)	(27.1%)	(27.4%)	(25.9%)	(7.4%)	1.8%	3.9%	--
EBITA	47.1%	32.7%	(216.1%)	(164.4%)	(190.0%)	(160.4%)	(338.4%)	(21.5%)	1.1%	4.9%	--
EBIT	41.9%	32.7%	(210.5%)	(164.4%)	(190.0%)	(160.4%)	(338.4%)	(21.5%)	1.1%	4.9%	--
Earnings from Cont. Ops.	26.4%	4.0%	41.5%	(157.3%)	(171.0%)	(155.8%)	(234.8%)	(16.4%)	6.2%	2.5%	--
Net Income	22.6%	6.2%	50.2%	(153.4%)	(168.6%)	(155.5%)	(233.8%)	(16.3%)	5.9%	2.7%	13.9%
Normalized Net Income	22.6%	6.2%	(19.5%)	(153.4%)	(168.6%)	(154.2%)	(69.1%)	(15.9%)	6.0%	2.7%	11.0%
Diluted EPS before Extra	21.2%	6.0%	48.0%	(152.8%)	(169.3%)	(154.4%)	(233.6%)	(16.3%)	6.1%	2.5%	13.8%
Accounts Receivable	7.5%	7.5%	8.0%	(1.5%)	(3.7%)	(5.0%)	(7.0%)	0.1%	1.9%	1.9%	--
Inventory	5.9%	4.7%	7.1%	3.5%	8.7%	2.2%	3.5%	0.6%	1.4%	1.5%	--
Net PP&E	0.4%	0.7%	2.1%	(0.6%)	(0.3%)	(0.7%)	(2.6%)	(3.5%)	(3.5%)	(4.2%)	--
Total Assets	1.7%	1.9%	3.2%	1.1%	1.8%	0.8%	(1.5%)	(1.5%)	(1.1%)	(1.7%)	--
Tangible Book Value	--	--	3.9%	--	--	--	(5.7%)	(5.9%)	--	(5.5%)	--
Common Equity	3.9%	3.6%	4.6%	0.9%	0.2%	(0.9%)	(5.7%)	(5.9%)	(5.4%)	(5.5%)	--
Cash from Ops.	9.6%	19.2%	(4.9%)	(8.4%)	(100.0%)	(16.5%)	(18.5%)	2.8%	7.4%	2.9%	25.8%
Capital Expenditures	13.1%	22.7%	19.9%	27.2%	12.6%	(12.5%)	(6.9%)	(10.5%)	(17.7%)	(18.3%)	(1.6%)
Levered Free Cash Flow	(197.0%)	12.7%	(146.5%)	(60.4%)	(204.7%)	(25.2%)	(49.4%)	9.9%	34.2%	16.1%	65.1%
Unlevered Free Cash Flow	11.0%	(7.9%)	(321.2%)	(216.4%)	(344.0%)	57.7%	106.5%	18.7%	(269.9%)	32.1%	(296.9%)
Dividend per Share	5.1%	5.1%	5.1%	5.1%	4.2%	4.2%	4.2%	4.2%	2.0%	2.0%	2.4%

**CAGR Over Five Years**

Total Revenue	(7.2%)	(7.9%)	(3.7%)	(1.4%)	(13.2%)	(5.4%)	(7.7%)	6.4%	5.3%	7.0%	7.0%
Gross Profit	(11.5%)	(12.4%)	(7.9%)	(21.1%)	(30.2%)	(22.9%)	(241.8%)	10.6%	12.0%	18.7%	--
EBITDA	(8.7%)	(10.1%)	(4.8%)	(10.1%)	(17.9%)	(13.9%)	(9.8%)	7.9%	10.3%	16.5%	--
EBITA	(16.1%)	(19.2%)	(12.3%)	(176.8%)	(182.6%)	(173.1%)	(316.3%)	61.5%	33.2%	41.0%	--
EBIT	(17.9%)	(19.1%)	(14.8%)	(176.8%)	(182.6%)	(173.1%)	(316.3%)	61.5%	33.2%	41.0%	--
Earnings from Cont. Ops.	(17.9%)	(17.2%)	(3.3%)	(168.6%)	(177.2%)	(169.5%)	(248.7%)	9.4%	23.3%	19.2%	--
Net Income	(18.6%)	(17.0%)	(2.8%)	(165.8%)	(176.3%)	(169.3%)	(248.5%)	8.6%	22.5%	20.6%	39.5%
Normalized Net Income	(18.6%)	(17.0%)	(20.6%)	(165.8%)	(176.3%)	(168.3%)	(47.6%)	8.8%	22.6%	20.6%	18.1%
Diluted EPS before Extra	(18.7%)	(16.9%)	(3.1%)	(165.4%)	(176.4%)	(168.3%)	(247.6%)	8.3%	21.8%	20.0%	38.4%
Accounts Receivable	(4.5%)	(4.0%)	(0.8%)	(3.6%)	(6.0%)	(2.1%)	0.7%	4.6%	5.5%	7.7%	--
Inventory	0.7%	(0.2%)	2.1%	0.5%	3.4%	1.5%	3.0%	2.5%	4.0%	5.0%	--
Net PP&E	0.5%	0.4%	0.5%	(0.1%)	(0.2%)	(0.0%)	(1.5%)	(2.5%)	(2.6%)	(2.8%)	--
Total Assets	0.1%	0.4%	0.7%	0.7%	0.7%	1.0%	(0.2%)	(0.5%)	(0.3%)	(0.2%)	--
Tangible Book Value	--	--	1.7%	--	--	--	(2.0%)	--	--	--	--
Common Equity	1.1%	1.0%	1.9%	1.2%	0.9%	0.8%	(1.7%)	(1.8%)	(1.5%)	(1.2%)	--
Cash from Ops.	(10.2%)	(6.0%)	(3.0%)	(4.7%)	(100.0%)	(13.7%)	(1.8%)	14.0%	16.4%	17.7%	18.3%
Capital Expenditures	(6.3%)	(5.2%)	(5.5%)	(2.8%)	(9.1%)	(12.5%)	(10.0%)	(12.2%)	(8.4%)	(3.6%)	8.4%
Levered Free Cash Flow	(167.1%)	(7.8%)	(24.9%)	(22.2%)	(221.3%)	(16.9%)	(173.5%)	100.7%	94.5%	36.5%	26.4%
Unlevered Free Cash Flow	24.7%	(194.1%)	(1.5%)	14.1%	42.5%	55.6%	(7.0%)	(202.0%)	(202.0%)	(236.2%)	82.2%
Dividend per Share	4.7%	4.7%	4.7%	4.7%	3.6%	3.6%	3.6%	3.6%	3.0%	3.0%	3.2%



Ticker: xom US EQUITY	Sort Ascend	Currency Reporting Change USD
Period Type Quarters	Consolidated Yes	Accounting Mixed

Exxon Mobil Corp

Sector: Energía Industry: Petroleo, gas y combustibles Sub-Industry: Petróleo y gas integrados

WACC	31/12/2020		31/03/2021		30/06/2021		30/09/2021		--	
For the Fiscal Period Ending	% %		% %		% %		% %		% %	
Equity										
Cost of Equity	9.2%		10.2%		11.0%		11.5%		10.6%	
Weight of Equity	70.6%		78.9%		81.5%		81.5%		100.0%	
<b>+ Debt</b>										
Cost of Debt	0.8%		1.2%		1.0%		1.0%		--	
Weight of Debt	29.4%		21.1%		18.5%		18.5%		--	
<b>+ Preferred Equity</b>										
Cost of Pref Equity	--		--		--		--		--	
Weight of Pref Equity	0.0%		0.0%		0.0%		0.0%		--	
<b>WACC</b>	<b>6.7%</b>		<b>8.3%</b>		<b>9.2%</b>		<b>9.6%</b>		<b>--</b>	

Capital Structure	31/12/2020			31/03/2021			30/06/2021			30/09/2021			--		
For the Fiscal Period Ending	USD			USD			USD			USD			USD		
Currency	Millions	% of Total		Millions	% of Total		Millions	% of Total		Millions	% of Total		Millions	% of Total	
Hist Market Cap	174,484.3	70.6%		236,384.2	78.9%		267,080.7	81.5%		249,043.9	81.5%		259,384.4	100.0%	
ST Borrowings	21,630.0	8.7%		18,185.0	6.1%		15,293.0	4.7%		12,966.0	4.2%		--	--	
LT Borrowings	51,176.0	20.7%		45,137.0	15.1%		45,319.0	13.8%		43,639.0	14.3%		--	--	
Pref Equity	0.0	0.0%		0.0	0.0%		0.0	0.0%		0.0	0.0%		--	--	
<b>Total Capital</b>	<b>247,290.3</b>	<b>100.0%</b>		<b>299,706.2</b>	<b>100.0%</b>		<b>327,692.7</b>	<b>100.0%</b>		<b>305,648.9</b>	<b>100.0%</b>		<b>259,384.4</b>	<b>100.0%</b>	

Debt Summary Data	31/12/2020			31/03/2021			30/06/2021			30/09/2021			--		
For the Fiscal Period Ending	USD			USD			USD			USD			USD		
Currency	Millions	% of Total		Millions	% of Total		Millions	% of Total		Millions	% of Total		Millions	% of Total	
Total Commercial Paper	17,306.0	23.8%	--	--	--	--	--	--	--	--	--	--	--	--	--
Total Revolving Credit	11,300.0	15.5%	--	--	--	--	--	--	--	--	--	--	--	--	--
Total Capital Leases	1,921.0	2.6%	--	--	--	--	--	--	--	--	--	--	--	--	--
General/Other Borrowings	42,279.0	58.1%		63,322.0	100.0%		60,612.0	100.0%		56,605.0	100.0%		#IVALOR!	--	
<b>Total Principal Due</b>	<b>72,806.0</b>	<b>100.0%</b>		<b>63,322.0</b>	<b>100.0%</b>		<b>60,612.0</b>	<b>100.0%</b>		<b>56,605.0</b>	<b>100.0%</b>		--	--	
<b>Total Debt Outstanding</b>	<b>72,806.0</b>			<b>63,322.0</b>			<b>60,612.0</b>			<b>56,605.0</b>			--		

Additional Totals	31/12/2020			31/03/2021			30/06/2021			30/09/2021			--		
Currency	Millions	% of Total		Millions	% of Total		Millions	% of Total		Millions	% of Total		Millions	% of Total	
Total Cash & ST Investments	4,364.0	6.0%		3,515.0	5.6%		3,465.0	5.7%		4,768.0	8.4%		--	--	
Net Debt	68,442.0	94.0%		59,807.0	94.4%		57,147.0	94.3%		51,837.0	91.6%		--	--	
Total Short-Term Borrowings	21,630.0	29.7%		18,185.0	28.7%		15,293.0	25.2%		12,966.0	22.9%		--	--	
Curr. Port. of LT Debt/Cap. Leases	4,102.0	5.6%		--	--		--	--		--	--		--	--	
Long-Term Debt (Incl. Cap. Leases)	51,176.0	70.3%		45,137.0	71.3%		45,319.0	74.8%		43,639.0	77.1%		--	--	
Total Secured Debt	--	--		--	--		--	--		--	--		--	--	
Fixed Rate Debt	--	--		--	--		--	--		--	--		--	--	
Variable Rate Debt	--	--		--	--		--	--		--	--		--	--	
<b>Credit Ratios</b>															
Net Debt/EBITDA	4.5x			3.4x			2.4x			1.6x			--	--	
Total Debt/EBITDA	4.7x			3.6x			2.5x			1.7x			--	--	
Operating Income/Total Debt	-0.4x			0.0x			0.1x			0.1x			--	--	
LTM FCF/Total Debt	0.0x			0.1x			0.3x			0.4x			--	--	
LTM CFO/Total Debt	0.2x			0.3x			0.5x			0.6x			--	--	
EBIT/Interest Expense	-86.6x			8.7x			18.7x			37.0x			--	--	
EBIT/Total Interest Expense	-86.6x			8.7x			18.7x			37.0x			--	--	
Degree of Financial Leverage	--			1.1x			1.1x			1.0x			--	--	
(EBITDA-CAPEX)/Interest Expense	-1.4x			18.8x			27.4x			47.1x			--	--	
EBITDA/Total Interest Expense	10.2x			28.1x			38.2x			60.4x			--	--	

Debt Schedule	31/12/2020			31/03/2021			30/06/2021			30/09/2021			--		
Currency	Millions	% of Total		Millions	% of Total		Millions	% of Total		Millions	% of Total		Millions	% of Total	
Debt Schedule In Yr 1	2,828.0	5.6%		--	--		--	--		--	--		--	--	
Debt Schedule In Yr 2	3,340.0	6.6%		--	--		--	--		--	--		--	--	
Debt Schedule In Yr 3	4,024.0	7.9%		--	--		--	--		--	--		--	--	
Debt Schedule In Yr 4	3,968.0	7.8%		--	--		--	--		--	--		--	--	
Debt Schedule In Yr 5	4,672.0	9.2%		--	--		--	--		--	--		--	--	
Debt Schedule - Years 2 - 3	7,364.0	14.5%		--	--		--	--		--	--		--	--	
Debt Schedule - Years 4 - 5	8,640.0	17.0%		--	--		--	--		--	--		--	--	
Debt Schedule - Years 2 - 5	16,004.0	31.4%		--	--		--	--		--	--		--	--	
Debt Schedule Beyond Yr 5	29,263.0	57.5%		--	--		--	--		--	--		--	--	
<b>Debt Schedule - Total Debt</b>	<b>50,923.0</b>	<b>100.0%</b>		<b>63,300.0</b>	<b>100.0%</b>		<b>60,600.0</b>	<b>100.0%</b>		<b>56,600.0</b>	<b>100.0%</b>		--	--	

Capital Lease Schedule	31/12/2020			31/03/2021			30/06/2021			30/09/2021			--		
Currency	Millions	% of Total		Millions	% of Total		Millions	% of Total		Millions	% of Total		Millions	% of Total	
Capital Leases - Year 1	268.0	7.0%		--	--		--	--		--	--		--	--	
Capital Leases - Year 2	259.0	6.8%		--	--		--	--		--	--		--	--	
Capital Leases - Year 3	499.0	13.1%		--	--		--	--		--	--		--	--	
Capital Leases - Year 4	240.0	6.3%		--	--		--	--		--	--		--	--	
Capital Leases - Year 5	--	--		--	--		--	--		--	--		--	--	
Capital Leases - Years 2 - 3	758.0	19.9%		--	--		--	--		--	--		--	--	
Capital Leases - Years 4 - 5	240.0	6.3%		--	--		--	--		--	--		--	--	
Capital Leases - Years 2 - 5	998.0	26.2%		--	--		--	--		--	--		--	--	
Capital Leases Beyond Year 5	2,544.0	66.8%		--	--		--	--		--	--		--	--	
<b>Total Future Value of Capital Leases</b>	<b>3,810.0</b>	<b>100.0%</b>		--	--		--	--		--	--		--	--	
Present Value of ST Capital Leases	106.0			--	--		--	--		--	--		--	--	
Present Value of LT Capital Leases	1,815.0			--	--		--	--		--	--		--	--	

Operating Leases (Rental Expense) Schedule	31/12/2020			31/03/2021			30/06/2021			30/09/2021			--		
Currency	Millions	% of Total		Millions	% of Total		Millions	% of Total		Millions	% of Total		Millions	% of Total	
Rental Expense - Year 1	1,290.0	21.2%		--	--		--	--		--	--		--	--	
Rental Expense - Year 2	1,073.0	17.6%		--	--		--	--		--	--		--	--	
Rental Expense - Year 3	579.0	9.5%		--	--		--	--		--	--		--	--	
Rental Expense - Year 4	458.0	7.5%		--	--		--	--		--	--		--	--	
Rental Expense - Year 5	413.0	6.8%		--	--		--	--		--	--		--	--	
Rental Expense - Years 2 - 3	1,652.0	27.1%		--	--		--	--		--	--		--	--	
Rental Expense - Years 4 - 5	871.0	14.3%		--	--		--	--		--	--		--	--	
Rental Expense - Years 2 - 5	2,523.0	41.4%		--	--		--	--		--	--		--	--	
Rental Expense Beyond Year 5	2,281.0	37.4%		--	--		--	--		--	--		--	--	
Total Sublease Income	--	--		--	--		--	--		--	--		--	--	
<b>Future Min Oper Lease Obligations</b>	<b>6,094.0</b>	<b>100.0%</b>		--	--		--	--		--	--		--	--	

Contractual Obligation Schedule	31/12/2020			31/03/2021			30/06/2021			30/09/2021			--		
Currency	Millions	% of Total		Millions	% of Total		Millions	% of Total		Millions	% of Total		Millions	% of Total	
Contractual Obligations - Year 1	17,309.0	12.4%		--	--		--	--		--	--		--	--	
Contractual Obligations - Years 2-3	25,102.0	18.0%		--	--		--	--		--	--		--	--	
Contractual Obligations - Years 4-5	18,654.0	13.4%		--	--		--	--		--	--		--	--	
Contractual Obligations - Years 2 - 5	1,689.0	1.2%		--	--		--	--		--	--		--	--	
Contractual Obligations - Beyond Year 5	76,429.0	54.9%		--	--		--	--		--	--		--	--	
<b>Total Contractual Obligations</b>	<b>139,183.0</b>	<b>100.0%</b>		--	--		--	--		--	--		--	--	

<b>Purchase Obligations</b>	<b>33,959.0</b>			--	--		--	--		--	--		--	--	
<b>Interest Rate Data</b>															
W/Ave. Interest Rate - Lone-term Debt	--			--			--			--			--		

Ticker: **xom US EQUITY** | **xom US EQUITY** Ascend | Currency: **USD** | Reporting:  Change:  | **USD**  
 Period Type: **Annuals** | Consolidated: **Yes** | Accounting: **Mixed**

**Exxon Mobil Corp**

Sector: **Energia** | Industry: **Petroleo, gas y combustibles** | Sub-Industry: **Petróleo y gas integrados**

<b>REVENUE</b>											
<b>Revenue by Product</b>											
For the Fiscal Period Ending	31/12/2011	31/12/2012	31/12/2013	31/12/2014	31/12/2015	31/12/2016	31/12/2017	31/12/2018	31/12/2019	31/12/2020	--
<b>Revenue</b>	<b>433,526.00</b>	<b>419,100.00</b>	<b>390,247.00</b>	<b>364,763.00</b>	<b>236,810.00</b>	<b>200,628.00</b>	<b>237,162.00</b>	<b>279,332.00</b>	<b>255,583.00</b>	<b>178,574.00</b>	<b>263,768.00</b>
Corporate & Financing	378,623.00	374,047.00	342,706.00	318,747.00	207,293.00	155,386.00	184,676.00	221,334.00	204,983.00	140,896.00	-
Downstream	46,442.00	38,726.00	39,061.00	38,178.00	28,134.00	25,391.00	28,694.00	32,443.00	27,416.00	23,091.00	-
Chemical	41,942.00	38,712.00	39,048.00	37,162.00	24,053.00	19,830.00	23,857.00	25,517.00	23,143.00	14,549.00	-
Upstream	22.00	24.00	21.00	18.00	8.00	21.00	35.00	38.00	41.00	38.00	-
#N/A Field Not Applicable	(33,503.00)	(32,409.00)	(30,589.00)	-	-	-	-	-	-	-	-
#N/A Field Not Applicable	-	-	-	-	-	-	-	-	-	-	-
Heating oils, kerosene, diesel oils	-	-	-	-	-	-	-	-	-	-	-
Specialty petroleum products	-	-	-	-	-	-	-	-	-	-	-
Heavy fuels	-	-	-	-	-	-	-	-	-	-	-
#N/A Field Not Applicable	-	-	-	-	-	-	-	-	-	-	-
<b>Revenue by Geography</b>											
For the Fiscal Period Ending	31/12/2011	31/12/2012	31/12/2013	31/12/2014	31/12/2015	31/12/2016	31/12/2017	31/12/2018	31/12/2019	31/12/2020	--
<b>Revenue</b>	<b>433,526.00</b>	<b>419,100.00</b>	<b>390,247.00</b>	<b>364,763.00</b>	<b>236,810.00</b>	<b>200,628.00</b>	<b>237,162.00</b>	<b>279,332.00</b>	<b>255,583.00</b>	<b>178,574.00</b>	<b>263,768.00</b>
Worldwide	316,674.00	300,635.00	288,006.00	294,087.00	259,480.00	200,607.00	237,127.00	279,294.00	255,542.00	178,536.00	-
United States	150,333.00	150,850.00	152,809.00	-	-	-	-	-	-	-	-
Europe	22.00	24.00	21.00	-	-	-	-	-	-	-	-
Asia Pacific	(33,503.00)	(32,409.00)	(30,589.00)	-	-	-	-	-	-	-	-
#N/A Field Not Applicable	-	-	-	-	-	-	-	-	-	-	-
#N/A Field Not Applicable	-	-	-	-	-	-	-	-	-	-	-
Chemical Prime Product	-	-	-	-	-	-	-	-	-	-	-
Petroleum Products	-	-	-	-	-	-	-	-	-	-	-
#N/A Field Not Applicable	-	-	-	-	-	-	-	-	-	-	-
#N/A Field Not Applicable	-	-	-	-	-	-	-	-	-	-	-

**GROSS PROFIT BEF TAX**

**OPERATING PROFIT BEF TAX**

Ticker: <b>xom US EQUITY</b>	Sort: <b>Ascend</b>	Currency: <b>Reporting</b>	<b>Change</b>	<b>USD</b>
Period Type: <b>Annuals</b>	Consolidated: <b>Yes</b>	Accounting: <b>Mixed</b>		

## Exxon Mobil Corp

Sector: Energia Industry: Petroleo, gas y combustibles Sub-Industry: Petróleo y gas integrados

Pension	31/12/2011	31/12/2012	31/12/2013	31/12/2014	31/12/2015	31/12/2016	31/12/2017	31/12/2018	31/12/2019	31/12/2020	--
For the Fiscal Period Ending	USD	USD	USD	USD	USD	USD	USD	USD	USD	USD	USD
<b>Pension Net Periodic Cost</b>											
Service Cost	1,120.00	1,313.00	1,498.00	1,267.00	1,553.00	1,395.00	1,380.00	1,427.00	1,308.00	1,672.00	--
Interest Cost	2,059.00	1,965.00	1,825.00	1,945.00	1,635.00	1,637.00	1,570.00	1,475.00	1,529.00	1,365.00	--
Expected Return on Plan Assets	(1,937.00)	(1,898.00)	(1,963.00)	(1,992.00)	(1,924.00)	(1,653.00)	(1,775.00)	(1,678.00)	(1,345.00)	(1,600.00)	--
Pension Expense (Income)	2,806.00	4,797.00	3,272.00	2,661.00	3,152.00	2,788.00	2,769.00	2,358.00	2,230.00	2,565.00	--
<b>Other Postretirement Cost</b>											
Service Cost	121.00	134.00	176.00	140.00	170.00	153.00	129.00	152.00	139.00	181.00	--
Interest Cost	393.00	380.00	352.00	383.00	346.00	344.00	317.00	301.00	315.00	277.00	--
Expected Return on Plan Assets	(41.00)	(38.00)	(41.00)	(37.00)	(28.00)	(25.00)	(24.00)	(23.00)	(15.00)	(18.00)	--
Other Postretirement Benefits Expense (liab)	670.00	680.00	736.00	616.00	670.00	595.00	485.00	506.00	452.00	493.00	--
<b>Pension Funded Status</b>											
Fair Value of Plan Assets	27,773.00	30,722.00	30,473.00	33,010.00	29,402.00	31,836.00	34,243.00	30,620.00	36,552.00	41,516.00	--
Actual Return (Loss) on Plan Assets	628.00	2,998.00	2,221.00	4,650.00	611.00	3,392.00	3,273.00	(725.00)	5,316.00	5,064.00	--
Employer Contribution	1,993.00	3,164.00	1,020.00	2,030.00	515.00	2,560.00	1,059.00	929.00	1,624.00	1,601.00	--
Benefits Paid	(2,734.00)	(2,624.00)	(3,831.00)	(2,793.00)	(3,337.00)	(2,704.00)	(4,255.00)	(2,999.00)	(2,496.00)	(3,304.00)	--
Projected Benefit Obligation	46,103.00	48,449.00	44,661.00	50,576.00	44,700.00	45,156.00	47,273.00	43,552.00	50,877.00	55,288.00	--
Over(Under) Funded Pension	(18,330.00)	(17,727.00)	(14,188.00)	(17,566.00)	(15,298.00)	(13,320.00)	(13,030.00)	(12,932.00)	(14,325.00)	(13,772.00)	--
Accumulated Benefit Obligation	39,561.00	40,247.00	37,938.00	42,703.00	38,028.00	39,112.00	41,114.00	38,033.00	43,623.00	48,454.00	--
Pension Funding Ratio	60.24	63.41	68.23	65.27	65.78	70.50	72.44	70.31	71.84	75.09	--
<b>Other Postretirement Funded Status</b>											
Fair Value of Plan Assets	538.00	581.00	620.00	468.00	414.00	411.00	427.00	386.00	425.00	446.00	--
Actual Return (Loss) on Plan Assets	--	65.00	64.00	41.00	--	20.00	40.00	(13.00)	54.00	42.00	--
Employer Contribution	39.00	38.00	35.00	31.00	42.00	36.00	34.00	30.00	41.00	37.00	--
Benefits Paid	(59.00)	(476.00)	(511.00)	(525.00)	(482.00)	(537.00)	(543.00)	(528.00)	(517.00)	(510.00)	--
Projected Benefit Obligation	7,880.00	9,058.00	7,868.00	9,436.00	8,282.00	7,800.00	8,100.00	7,471.00	8,113.00	8,135.00	--
Over(Under) Funded Post Ret Benefits	(7,342.00)	(8,477.00)	(7,248.00)	(8,968.00)	(7,868.00)	(7,389.00)	(7,673.00)	(7,085.00)	(7,688.00)	(7,689.00)	--
Other Post-Retirement Funding Ratio	6.83	6.41	7.88	4.96	5.00	5.27	5.27	5.17	5.24	5.48	--
<b>Actuarial Assumptions</b>											
<b>Pension</b>											
Expected Return on Plan Assets	7.07	6.87	6.84	6.67	6.31	5.75	5.69	5.17	4.55	4.54	--
Discount Rate used on Plan Liabilities	4.37	3.88	4.75	4.58	3.49	3.89	3.51	3.22	3.58	2.77	--
Rate of Compensation Increase	5.53	5.66	5.54	5.54	5.22	4.77	4.71	4.91	4.90	5.17	--
<b>Other Postretirement Benefits</b>											
Expected Return on Plan Assets	7.50	7.25	7.25	7.25	7.00	6.50	6.50	6.00	4.60	4.60	--
Discount Rate used on Plan Liabilities	5.00	4.00	5.00	5.00	4.00	4.25	4.25	3.80	4.40	3.50	--
Health Care Cost Trend Projected(next y)	4.50	4.50	4.50	4.50	4.50	4.50	4.50	4.50	4.50	4.50	--
<b>Pension Plan Asset Allocation</b>											
Fair Value of Plan Assets	27,773.00	30,722.00	30,473.00	33,010.00	29,402.00	31,836.00	34,243.00	30,620.00	36,552.00	41,516.00	--
Asset Category - Equities %	45.01	45.60	46.22	35.64	35.90	36.41	26.91	25.33	27.73	27.89	--
Asset Category - Debt %	49.29	49.23	49.53	60.18	59.72	59.29	69.05	70.58	68.90	69.11	--
Asset Category - Real Estate %	1.43	0.95	0.45	0.17	--	--	--	--	--	--	--
Asset Category - Company Stock %	--	--	--	--	--	--	--	--	--	--	--
Asset Category - Cash %	0.58	1.06	0.34	0.57	0.25	0.76	0.86	0.64	0.58	1.08	--
Asset Category - Other %	0.63	0.11	0.11	0.12	0.14	0.11	0.09	0.09	0.08	0.07	--
<b>Expected Pension Payments</b>											
Year 1	2,832.00	2,880.00	1,279.00	2,822.00	2,693.00	2,907.00	2,547.00	2,466.00	2,611.00	3,744.00	--
Year 2	2,939.00	2,848.00	2,813.00	2,767.00	2,619.00	2,668.00	2,442.00	2,423.00	2,501.00	2,272.00	--
Year 3	2,930.00	2,891.00	2,849.00	2,807.00	2,589.00	2,607.00	2,464.00	2,437.00	2,507.00	2,319.00	--
Year 4	2,942.00	2,887.00	2,850.00	2,743.00	2,575.00	2,572.00	2,471.00	2,440.00	2,527.00	2,364.00	--
Year 5	2,951.00	2,894.00	2,810.00	2,749.00	2,569.00	2,551.00	2,505.00	2,463.00	2,548.00	2,328.00	--
Beyond Year 5	14,347.00	14,035.00	13,999.00	13,702.00	12,953.00	12,737.00	12,517.00	12,199.00	12,637.00	12,245.00	--
<b>Expected Postretirement Benefits</b>											
Year 1	465.00	476.00	481.00	491.00	481.00	483.00	484.00	473.00	464.00	446.00	--
Year 2	483.00	494.00	497.00	504.00	495.00	493.00	491.00	478.00	466.00	449.00	--
Year 3	498.00	508.00	511.00	516.00	507.00	500.00	497.00	481.00	465.00	445.00	--
Year 4	512.00	521.00	523.00	527.00	518.00	506.00	499.00	485.00	463.00	444.00	--
Year 5	525.00	534.00	533.00	536.00	526.00	509.00	498.00	479.00	462.00	442.00	--
Beyond Year 5	2,774.00	2,796.00	2,770.00	2,785.00	2,688.00	2,549.00	2,503.00	2,385.00	2,328.00	2,201.00	--

